

WORKBOOK



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ABOUT YOUR FACILITATOR



Dr. Victoria Boyd is an author, trainer, consultant, podcast host, and founder of The Philantrepreneur Foundation.

Dedicated to providing educational content and support specializing in content and organizational development, cause marketing for the for-profit and nonprofit sectors.



Learn more at:

https://DrVictoriaBoyd.com | https://PhilantrepreneurFoundation.org https://SystemsSummits.com

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GETTING STARTED

Tips to get the most out of your training.

Each section will guide you to make decisions or craft material for your webinar presentation. Use this workbook to develop concepts and outlines or use it as your working draft.



BEFORE

Unplug phones and email notifications to limit distractions.



DURING

Take plenty of notes. Each section includes a 'notes' page.



AFTER

Revisit and complete sections. **LAUNCH** your webinar!







Brainstorm Ideas

Let's start with you. What is your expertise, industry, interest, or service?
EDUCATE ENGAGE ENERGIZE
What are some Industry Trands or Undates?
What are some Industry Trends or Updates? 1.
2.
3.
Where could you use a presentation? Virtual Summits/Conferences
☐ Standalone training
☐ Marketing
Type:
Demonstration
Training
□ Problem to Solve

SESSION 1 – THE WHY: THINKING STRATEGICALLY



2.

3.

Let's make sure you are hitting the target with your ideal audience.

Identify your Ideal Audience (you may have more than one)

1.

2.

3.

Top 3 needs or challenges of this audience?

1.

2.

3.

Industry Expert or Authority | Serving - Not Selling
What are your solutions?

1.



SESSION 3 - YOUR GOALS AND OUTCOMES



Brainstorm Your Goals. You might have more than one.

Note: All presentations can be a form of 'lead nurturing' if an opt-in is created to access your presentation. However, a lead nurturing goal identifies specific challenges and makes those leads 'hot' leads that have gone through the first level of vetting.

Expert or Authority

(research, industry trends, new developments)

GOAL	OUTCOMES

Demonstration

(products, services, tools, strategies)

GOAL	OUTCOMES

Lead Nurturing

(handout, infographic

GOAL	OUTCOMES



SESSION 4: 3 E'S OF VALUE DRIVEN CONTENT



Based on your GOALS

How will you EDUCATE?

- 1. Observable
- 2. Measurable
- 3. Applicable

Based on your CONTENT

How will you ENGAGE?

- 1. Visual
- 2. Kinesthetic
- 3. Auditory

How will you ENERGIZE?

- 1. Relevancy
- 2. Ask
- 3. Action



SESSION 5: NEON DESCRIPTIONS AND TITLES



Creating the description and title will occur AFTER the presentation has been developed. Make sure you apply these strategies to hit a bullseye.





Concise - less is more concept



Precise - explain <u>exactly</u> what will be covered

Valued Advice - solution to solve a pain point(s)

And These Three Description Goals







OBSERVABLE

MEASURABLE

APPLICABLE



SESSION 6: TOOLS AND DISTRIBUTION



SELF-HOSTED Development Workflow

☐ Recorded	webinar software?
☐ On-demand ☐ Time-sensitive	ENGAGE ENERGIZE
Self Hosted ☐ Company/Dedicated website ☐ External Platform	
TYPE ☐ Standalone ☐ Series	
□ External Host□ Summit/conference□ Guest presenter	How are you going to make them aware of your presentation?

Exploring Webinar Tools – Many choices*

https://www.growthmarketingpro.com/best-webinar-software/

*We do not endorse any specific tool. Each business has different needs. However, the above website does have an affiliate partnership with their main recommendation.



SESSION 7: PRODUCTION





Production Check List

■ Space

Setting

Quiet place to record

The format selected as your presentation style determines some of the production equipment needed. A natural setting requires the most attention to detail for the space, background and lighting. Sound is always an important element for all productions. It must be crisp and clear.

Recording Format Recording/Edit ■ Natural ☐ Select Platform ☐ Virtual Background ■ Practice using platform ☐ Select editing tool Mashup ☐ Full Slide ☐ Create a branded intro ■ Microphone ☐ Yeti ☐ Lavaliere ☐ Headset ☐ Lighting ☐ Natural, windows, lamps ■ Tabletop ☐ Box ☐ Green screen/virtual background





TIP

AIM FOR 25 TO 30 SLIDES FOR A 20-MINUTE PRESENTATION, IT KEEPS THE VISUALS MOVING.



RESOURCES



NO Time - Need Help?
We Got You!

https://DrVictoriaBoyd.com/WSHelp

Available Support and Services

- Review and edit your content
- Design PowerPoint
 - Add images
 - Transition elements
- Develop Description & Title
- Create a branded video intro





Available on Amazon

TOOLS

Some of these resources were mentioned in the training, others are additional tools that might be helpful.

Viddyoze: create short video intro

Nowsite: 3 Click Marketing/unlimited pages

Appointlet: Scheduling Calendar

Summit in A Box (SIAB): Create your own summit

LearnDash: Sessions on dedicated platform

Movie Maker: editing software

#SYSTEMSSUMMITS

www.SystemsSummits.com
Opportunity to present a webinar



Go to resource for tools and systems to maximize ROI